# The Dental Care

A DentaQuest Company

## EMPLOYER PORTAL USER GUIDE

## **TABLE OF CONTENTS**

User Account and Group Overview       1         Guide Conventions       1         Portal Fields       2         Enter Information into a Field       2         Use a Drop-down List       2         Enter a Date       2         Select a Date Using the Pop-up Calendar       2         View Help Text for a Field       2         Result Column Headings       3         Breaderumb Trail       3         Common Tools       3         Web Portal Login Page       4         Logging into Your Portal       4         Log into Your Portal       5         Client Homepage       6         Using the Message Center       7         Portal Menus       6         Using the Message Center       7         Performing a Member Eligibility Search       7         View Member Details       9         View Member Details       9	Introduction	
Portal Fields2Enter Information into a Field2Use a Drop-down List2Enter a Date2Select a Date Using the Pop-up Calendar2View Help Text for a Field2Result Column Headings3Breadcrumb Trail3Common Tools3Web Portal Login Page4Logging into Your Portal4Log into Your Portal4Restrict Norman Seasord5Client Homepage6Portal Menus6Using the Message Center7Online Enrollment Menu7View Amerber Eligibility Search7View Member Details9View J Member S Benefits Maximum9Find a Dentist for This Member11Tools Menu12View J Member S Benefits Maximum12View J Member S Benefits Maximum12View J Member S Benefits Maximum12View J Member S Benefits Maximum13Send a Secure Message to DCPG13Send a Secure Message to DCPG13Send A Secure Message to DCPG13Send A Secure Message15View and/or Delete a Message15View and/or Delete a Message15View and/or Delete a Message16Using the Event Calendar16Using the Event Calendar16Using the Event Calendar16	User Account and Group Overview	
Enter Information into a Field       2         Use a Drop-down List       2         Enter a Date       2         Select a Date Using the Pop-up Calendar       2         View Help Text for a Field       2         Result Column Headings       3         Breadcrumb Trail       3         Common Tools       3         Web Portal Login Page       4         Log ging into Your Portal       4         Log into Your Portal       4         Log into Your Portal       4         Retrieving Your Password       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Portal Menus       6         Using the Message Center       7         Portaring a Member Eligibility Search       7         View Member Details       9         View Member Details       9         View Member Details       9         Find a Dentist for This Member       11         Tools Menu       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Search Your Messages       15         View and/or Delete a Message	Guide Conventions	
Use a Drop-down List         2           Enter a Date.         2           Select a Date Using the Pop-up Calendar.         2           View Help Text for a Field.         2           Result Column Headings         3           Breadcrumb Trail.         3           Common Tools.         3           Web Portal Login Page         4           Logging into Your Portal         4           Log into Your Portal         4           Retrieving Your Password.         5           Client Homepage         6           Portal Menus.         6           Using the Message Center.         7           Portal Menus.         6           Using the Message Center.         7           Performing a Member Eligibility Search.         7           View Member Benefits Maximum.         9           Find a Dentist for This Member.         11           Tools Menu.         12           Vi	Portal Fields	
Enter a Date       2         Select a Date Using the Pop-up Calendar.       2         View Help Text for a Field       2         Result Column Headings       3         Breadcrumb Trail       3         Common Tools.       3         Web Portal Login Page       4         Log ging into Your Portal       4         Log into Your Portal       4         Log into Your Portal       4         Restrieving Your Password       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Doline Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View a Member's Benefits Maximum       9         Find a Dentist for This Member       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Messages       15         Other Homepage Items       15         Other Mensages       15         Other Mensages       15	Enter Information into a Field	
Select a Date Using the Pop-up Calendar	Use a Drop-down List	
View Help Text for a Field       2         Result Column Headings       3         Breadcrumb Trail       3         Common Tools       3         Web Portal Login Page       4         Logging into Your Portal       4         Log into Your Portal       4         Retrieving Your Portal       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View a Member's Benefits Maximum       9         Pind a Dentist for This Member       11         Tools Menu       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Search Your Messages       15         View and/or Delete a Message       15         Other Homepage Items       15         Other Homepage Items       16	Enter a Date	
Result Column Headings       3         Breadcrumb Trail       3         Common Tools       3         Web Portal Login Page       4         Logging into Your Portal       4         Log ginto Your Portal       4         Log into Your Portal       4         Retrieving Your Password       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View a Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         View and/or Delete a Message       15         Other Homepage Items       16         Using the Event Calendar       16	Select a Date Using the Pop-up Calendar	
Breadcrumb Trail       3         Common Tools       3         Web Portal Login Page       4         Logging into Your Portal       4         Log into Your Portal       4         Log into Your Portal       4         Retrieving Your Password       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         View and/or Delete a Message       15         Other Homepage Items       16         Using the Event Calendar       16	View Help Text for a Field	
Common Tools3Web Portal Login Page4Log ging into Your Portal4Log into Your Portal4Retrieving Your Password5Client Homepage6Portal Menus6Using the Message Center7Online Enrollment Menu7Performing a Member Eligibility Search7View Member Details9View a Member's Benefits Maximum9Find a Dentist for This Member11Tools Menu12Viewing the User Profile12Contacting DCPG13Send a Secure Message to DCPG13Using Your Inbox14Search Your Messages15View and/or Delete a Message16Using the Event Calendar16	Result Column Headings	
Web Portal Login Page       4         Log ging into Your Portal       4         Log into Your Portal       4         Retrieving Your Password       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View a Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         View and/or Delete a Message       15         Other Homepage Items       16         Using the Event Calendar       16	Breadcrumb Trail	
Logging into Your Portal       4         Log into Your Portal       4         Retrieving Your Password       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         View and/or Delete a Message       15         Other Homepage Items       16         Using the Event Calendar       16	Common Tools	
Log into Your Portal       4         Retrieving Your Password       5         Client Homepage       6         Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View a Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         Other Homepage Items       16         Using the Event Calendar       16	Web Portal Login Page	
Retrieving Your Password5Client Homepage6Portal Menus6Using the Message Center7Online Enrollment Menu7Performing a Member Eligibility Search7View Member Details9View Member Details9Find a Dentist for This Member11Tools Menu12Viewing the User Profile12Edit Your User Profile12Contacting DCPG13Send a Secure Message to DCPG13Using Your Inbox14Search Your Messages15View and/or Delete a Message16Using the Event Calendar16	Logging into Your Portal	
Client Homepage       6         Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         Other Homepage Items       16         Using the Event Calendar       16	Log into Your Portal	
Portal Menus       6         Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View a Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         Other Homepage Items       16         Using the Event Calendar       16	Retrieving Your Password	
Using the Message Center       7         Online Enrollment Menu       7         Performing a Member Eligibility Search       7         View Member Details       9         View a Member's Benefits Maximum       9         Find a Dentist for This Member       11         Tools Menu       12         Viewing the User Profile       12         Edit Your User Profile       12         Contacting DCPG       13         Send a Secure Message to DCPG       13         Using Your Inbox       14         Search Your Messages       15         View and/or Delete a Message       15         Other Homepage Items       16	Client Homepage	
Online Enrollment Menu7Performing a Member Eligibility Search7View Member Details9View a Member's Benefits Maximum9Find a Dentist for This Member11Tools Menu12Viewing the User Profile12Edit Your User Profile12Contacting DCPG13Send a Secure Message to DCPG13Using Your Inbox14Search Your Messages15Other Homepage Items16Using the Event Calendar16	Portal Menus	
Performing a Member Eligibility Search.7View Member Details.9View a Member's Benefits Maximum.9Find a Dentist for This Member.11Tools Menu.12Viewing the User Profile.12Edit Your User Profile.12Contacting DCPG.13Send a Secure Message to DCPG.13Using Your Inbox.14Search Your Messages.15Other Homepage Items.16Using the Event Calendar.16	Using the Message Center	7
View Member Details9View a Member's Benefits Maximum9Find a Dentist for This Member11Tools Menu12Viewing the User Profile12Edit Your User Profile12Contacting DCPG13Send a Secure Message to DCPG13Using Your Inbox14Search Your Messages15View and/or Delete a Message16Using the Event Calendar16	Online Enrollment Menu	7
View a Member's Benefits Maximum.9Find a Dentist for This Member.11Tools Menu.12Viewing the User Profile.12Edit Your User Profile.12Contacting DCPG.13Send a Secure Message to DCPG.13Using Your Inbox.14Search Your Messages.15View and/or Delete a Message.15Other Homepage Items.16Using the Event Calendar.16	Performing a Member Eligibility Search	7
Find a Dentist for This Member11Tools Menu12Viewing the User Profile12Edit Your User Profile12Contacting DCPG13Send a Secure Message to DCPG13Using Your Inbox14Search Your Messages15View and/or Delete a Message15Other Homepage Items16Using the Event Calendar16	View Member Details	
Tools Menu	View a Member's Benefits Maximum	
Viewing the User Profile.12Edit Your User Profile12Contacting DCPG.13Send a Secure Message to DCPG.13Using Your Inbox14Search Your Messages.15View and/or Delete a Message15Other Homepage Items.16Using the Event Calendar.16	Find a Dentist for This Member	
Edit Your User Profile12Contacting DCPG13Send a Secure Message to DCPG13Using Your Inbox14Search Your Messages15View and/or Delete a Message15Other Homepage Items16Using the Event Calendar16	Tools Menu	
Contacting DCPG13Send a Secure Message to DCPG13Using Your Inbox14Search Your Messages15View and/or Delete a Message15Other Homepage Items16Using the Event Calendar16	Viewing the User Profile	
Send a Secure Message to DCPG.       13         Using Your Inbox.       14         Search Your Messages.       15         View and/or Delete a Message       15         Other Homepage Items.       16         Using the Event Calendar.       16	Edit Your User Profile	
Using Your Inbox	Contacting DCPG	
Search Your Messages	Send a Secure Message to DCPG	
View and/or Delete a Message	Using Your Inbox	
Other Homepage Items       16         Using the Event Calendar       16	Search Your Messages	
Using the Event Calendar	View and/or Delete a Message	
	Other Homepage Items	
Viewing Related Documents	Using the Event Calendar	
	Viewing Related Documents	

## **INTRODUCTION**

This guide covers the client portal features for clients and their staff.

## NOTE: The office administrators, or whoever is set up as the client super user by DentaQuest, should refer to the Client Administration Guide for creating and managing your employee user accounts.

DentaQuest is committed to providing excellent customer service to its clients. To that end, we have implemented this client portal to give our clients the ability to conduct online activities using a standard computer and internet connection.

The client portal allows you to perform the following tasks:

- Search member eligibility
- Search claim/pre-authorization status
- Perform secure, private and safe transactions with DentaQuest.
- View specific subgroup information you have been given user rights to
- Search for enrolled members
- Search for a dentist
- Your super users can add, edit, lock and delete user accounts. See the Client Administration Guide for additional information on editing user accounts

This guide walks you through these tasks and shows you how to conduct them.

#### **User Account and Group Overview**

There are two types of user accounts (security roles). The type of user accounts you are assigned determines what functions you are able to perform:

- **Client User** these users can perform normal client tasks, such as member eligibility, claim/pre-authorization status and dentist searches.
- Client Super User these users can perform all the functions of a regular Client User and also add, lock, delete and edit user accounts.

#### NOTE: Subgroup Client Super Users can only edit and add users for that sub-group.

The system provides two tiers for your groups:

- Tier one is your main group, most likely your corporate headquarters. Your main group is the only tier one group in the system.
- Tier two contains all your sub-groups.
- A user account (both **Client User** and **Client Super User**) can be created for your main group or any sub-group:
  - A user account created under your main group has access to information for the main group and all sub-groups.
  - A user created under a sub-group only has access to information for that sub-group.

#### **Guide Conventions**

The following conventions are used throughout this training guide:

• Notes

#### NOTE: All notes providing you with additional information appear in a grey box.

• The names of fields, buttons, menus, and other elements in the portal appear in **Bold**.

#### **Portal Fields**

The tab key allows you to move from field to field, minimizing mouse use.

NOTE: Required fields are marked with a red asterisk (\*).

#### **Enter Information into a Field**

1. Move your mouse pointer over the field and click once.

NOTE: The term "click" in this guide refers to a left-click using your mouse. The term "right-click" is used when a right-click is necessary.

2. Once the cursor is flashing in the field, begin entering data.

NOTE: Only use the Enter key after you enter all the information for the current page. Hitting the Enter key submits the page. Use the Tab key or your mouse to move to the next field

#### Use a Drop-down List

Many fields are configured as drop-down lists that allow you to select from a list of options.

- 1. Click the arrow in the field ( ) to display the drop-down list.
- 2. Click the option you want with your mouse.

Network Name	– All Networks –	~
	– All Networks –	

NOTE: You can use the Down-Arrow key to highlight the option you want, and then hit the Tab key to select it. You can also type the first letter of the name to move the cursor to the beginning of names that begin with that letter and then scroll from there.

#### Enter a Date

Enter dates in the following format: MMDDYYYY. For example, enter 08292011 for August 29, 2011.

#### Select a Date Using the Pop-up Calendar

1. Click the **Calendar** icon next to the date field for which you are selecting a date.

Member Number		(123456)
DOB	(mm/dd/yyyy)	

- 2. In the pop-up Calendar that appears, navigate to the date you want to select:
  - a. Click on the left or right arrow to select a month
  - b. Click on the left or right arrow to select a year
  - c. Click the number for the day of the month you want to select on the calendar to enter that date in the **Date** field

The calendar closes and the **Date** field is populated with the date you selected.

#### View Help Text for a Field

Fields that have associated help text appear with a help icon displayed next to the field. Move your mouse pointer over the help icon to display the help text.

Security Question		_
*Security Question	What is the middle name of your oldest sibling?	
*Security Answer 1	0	Please choose a question.
*Security Question 2	What is the name of your favorite sports team?	✓
*Security Answer 2		



#### **Result Column Headings**

Many of the pages in this portal have the following structure:

- 1. A **Search** section
- 2. A Results section

Whenever you see a **Results** section in this portal, you can sort the information by clicking on one of the column headings. The data is sorted in alphabetical or numeric order depending on the type of data in the column.

NOTE: To reverse the order of the sort, click the column heading a second time.

Home									
	Document List								
This page	allows you to access the docume	ents related to your user type. You can sort the list by document name and description. Clicking the document name displays the document.							
Search	6								
	Title	0							
1	Description	0							
	File Detail Category	✓							
	Date Range From								
		Search							
Result	s 2		📋 Download File						
File Title	2	Date File Detail Category Description							

#### **Breadcrumb Trail**

The breadcrumb trail in the upper-left corner of your page lists all of the previous pages that you have navigated through to reach the current page. Use the breadcrumb trail to return to any previous page by clicking the link for the page to which you want to return.

WARNING: Do not use your browser's **Back** button. The portal does not support the use of a browser's back button, which is why the breadcrumb trail is available for you to return to a previous page.



### **Common Tools**

There are common tools you can use on various pages throughout the portal when available.

- 1. The **Download File** link allows you to download tables of information in a comma separated value (.csv) text file. Use Excel or another application that can handle (.csv) text files to view the file
  - a. Click the **Download File** link.

🗎 Download File

- b. In the File Download dialog window that appears, click Save.
- c. In the **Save As** dialog window that appears, select the location where you want to save the file, change the file name if necessary, and then click **Save**.
- 2. The Printer Friendly Format link allows you to print the information on the current page in a printer friendly format.
  - a. Click the **Printer Friendly Format** link.

🗇 Printer Friendly Format

A new browser window opens with the information on the current page in printer friendly format.

- b. Click File > Print from the new browser window menu to print the page on your configured printer.
- 3. There are navigation arrows beneath the **Results** section when the results of a search do not fit on a single page. To navigate between pages for multi-page search results, use the left and right arrows:



## **WEB PORTAL LOGIN PAGE**

The Login Page allows to login to the client portal.

#### Logging Into Your Portal

To login to the portal, you must have a unique username and password, which you receive from your supervisor. If you are the super user you will receive your logon information from DentaQuest.

#### Log Into Your Portal

- 1. On the portal login page that appears, enter your username in the **Username** field, your password in the **Password** field, and then click the Login button.
  - NOTE: If you do not have or remember your password, you can request your password from DentaQuest with the **Forgot Password** link.



- 2. The first time you log in, you are prompted to accept the Terms of Use:
  - a. If you accept the term, select the Yes, I agree with the statement option.
  - b. Click the **Next** button.

Your Homepage appears after a successful login.



## **RETRIEVING YOUR PASSWORD**

If you do not know your password, you can request it by clicking the Forgot Password? Link.

1. Click the Forgot Password? link from the **Login** page.

Passw	vord
Login	
<u>Forgot</u>	Password?

The Request Password page appears.

- 2. Type your User ID (Username) into the **User ID** field.
- 3. Type your first name into the **First Name** field.
- 4. Type your last name into the Last Name field.
- 5. Click the **Next** button.

If Username, User Last Name, and First Name match the records, the Request Password Response page appears.

Denta <mark>Ques</mark> t			
	Request Passwor	ď	
Please note, this is for inter	•		
Password Request			
*=Required Fields			
User ID*			
First Name*	3		
		?	
Last Name*			

NOTE: If this does not work or you do not know your User ID, you need to contact DentaQuest to have your password reset.

- 6. Click the Next.
- 7. If you successfully answered your security questions, click **Send Password** and a temporary password will be sent to the e-mail account entered when you were enrolled.

DentaQuest."	
	Request Password Response
Password Request for	Send Password Cancel

## **CLIENT HOMEPAGE**

The **Homepage** has the following elements:

Administration Online Enrollment Billing & Payment Tools • User Profile • Inbox • Contact DCPG	MPORTANT! We are currently experiencing issues with viewing and paying this matter.	g your invoices. We are working to	Welcome resolve the issue. Should you need a copy of your invoice please email <u>Fin.Com.Workflow@greatdent</u> My Health Tools / Resources Contact	<u>talidans.com</u> . Thank you for your patience in	
	For Questions Regarding:	Contact	DCPG Contact Information		
	Password Resets, General Inquiries	Customer Service	Phone: 513-554-1100 Toll Free: 800-367-9466 Monday - Friday 8:00 a.m. to 4:30 p.m. EST		
	Portal Account Support, User Access	Employer Portal Support	EmployerPortalSupport@dentalcareplus.com		» Event Calendar     » Related Documents
	Member Coverage Effective Dates, Enrolling a Member, Member Demographics	Online Enrollment Support	EmployerPortalSupport@dentalcareplus.com		9.
	Invoice Inquiries, Refunds	Billing	Fin-Com-Workflow@greatdentalplans.com Phone: 800-460-5129		
	Payment, Collections, Previous Balances	Accounts Receivable	Fin-Com-Workflow@greatdentalplans.com Phone: 800-460-5129		

- 1. **Portal Menus** Administration (only available to super users), Online Enrollment, Billing & Payment, and Tools menus are displayed along the left side of the Client portal.
- 2. Welcome This section contains the DentaQuest welcome message.
- 3. My Health Tools/Resources Provides quick links to resources such as finding a dentist.
- 4. Contact This section contains DentaQuest's contact information.
- Message Center This section contains secure messages sent to you from DentaQuest. NOTE: The Message Center only appears on your Homepage if there are messages in your Inbox.
- 6. Home This link returns you to the Homepage.
- 7. Sign Out This link signs you out of the portal.
- 8. Event Calendar This link opens the Event Calendar.
- 9. Related Documents This link opens the Document List page.

#### **Portal Menus**

The Portal Menus are where you access the functional areas of the portal:

• Administration

This menu only displays if you are a Super User and allows you access to add and maintain other users for your group:

• User List - view, edit and/or delete users in your office.

#### Online Enrollment

This menu allows you to view member information:

- Member Search This functionality will allow you to search for a specific member.
- Add Member This feature is the same as member search as you must search for a member to generate the Add member function (top right).
- Request List This page will display all requests made by your group.
- **Eligibility Listing** This page allows you to sort the members or dependents of each or all subgroups by their eligibility status.

#### • Billing & Payment

This menu allows you to access the view and pay invoice:

- View Invoice
- Pay Invoice

#### • Tools

This menu allows you to access the other available portal tools:

- User Profile edit your user account.
- Inbox view secure messages sent to you from DentaQuest.
   NOTE: Also available via the Message Center section of your Homepage.
- **Contact DCPG** send secure messages to DentaQuest.

#### Using the Message Center

The **Message Center** appears on your **Homepage** when you have messages in your **Inbox**. You can view a specific message by clicking its **Subject** link or you can click the **Inbox** link to go to your **Inbox**. For more information, see "Using Your Inbox".

lessage Center	
From	Subject
	Your Inquiry Status
	Your Message to Contact DentaQuest has been sent.

### **ONLINE ENROLLMENT MENU**

Use the **Online Enrollment** menu to view detailed member information, eligibility, and other health coverage information. You can perform an eligibility check on multiple members at once.

#### Performing a Member Eligibility Search

To check eligibility, you need information about the member and the anticipated service date. If you feel a member is eligible for service but the results of a search indicate the member is ineligible, please contact a customer service representative. Due to the changing nature of eligibility, the eligibility status does not guarantee payment and is subject to change without notice.

You can perform an eligibility check on multiple members at once. The members you can search for are limited to the members in any subgroup where you have been given user rights.

#### NOTE: All required fields are marked with a red asterisk (\*).

1. Click the **Online Enrollment > Member Search** menu item from the Portal Menus on the left side of the page to display the **Member Eligibility List** page.

#### **Online Enrollment**

Member Search

- Enter the member or dependent for whom you want to perform an eligibility search: NOTE: All required fields are marked with a red asterisk (\*).
  - a. Enter the service date or select if from the pop-up calendar in the **Service Date** field.
  - b. Enter the DOB (date of birth) or select it from the pop-up calendar in the **DOB** field.
  - c. Enter either:
    - The Member Number in the Member Number field or
    - The member's last name and at least a partial first name in the **Member Last Name** and **Member First name** fields.

Service Date	01/13/2023		MM/DD/YYYY)		
Date Of Birth		(MM/DD/YY	YY)		
SSN		]			
Member Number			(123456)		
Member First Name			?		
Member Last Name			<b>?</b>		
				$\searrow$	Search

- d. Repeat this step for each member record you wish to access.
- NOTE: If you enter criteria that brings up more than 1 member match, you will be prompted with the message to Search Again and enter more information until it finds a unique member. If you are unable to find a unique member, please call Customer Service for help.

The **Member Eligibility List** page appears with the **Active** and **Ineligible** sections displaying the member or dependent you entered. There will also be a **Not Found** section when necessary.

There are three sections on this page – each member will appear in the section that is appropriate for the service date entered:

- 1. Active (Eligible): the coverage is active for the service date entered.
- 2. Ineligible (Not Eligible): the coverage is not active for the service date entered.
- 3. Not Found (Member Not Found): a matching member could not be identified. This section only appears if one of the members searched for is not found.

The **Member Eligibility List** page contains general member eligibility information. Click **Search Again** to redisplay the **Member Eligibility Search** page and repeat the search process.

Hone > Member Search  Member Eligibility List  This page displays the Members meeting the search orienty a consolut another search by clicking a search again, view Member detail by clicking a Member memter init, and print the results by using the Printer Friendy Format button. Please note this information does not guarantee or imply payment and is contingent upon other factors, including but not limited to eligibility changes, covered services and benefit limitations. Results are for members who are/were eligible as of 01/15/2023										
									📋 Download File 👌	🗃 Printer Friendly Format 🕂 Add New Member
Active										
Member Number	Date Of Birth	Member Name	Effective Dates	Subgroup	Benefit	Client Number	Network Name	Paid Through Date	Dentist/Office Name	Dentist Effective Date
						No Results Found				
Ineligible										
Member Number		Date Of Birth	Member N	ame		Eligibility Effect	ive Date		Eligibility Expiration Date	
						No Results Found				
Not Found										
Member Number	Date Of Birth	Member First Name	Member Last I	lame	Error I	Message				
Note: If you wish to search a	again, the information you	i originally entered for these me	nbers will be retained allowing	you to correct any	information you	previously entered. Search Again				

#### **View Member Details**

On the Member Eligibility List page, click a Member Name link to display the Member Detail page for that member.

Home > Member Search					Member I	Eligibility List	
	n does not guara	intee or imply payment ar				name link, and print the	e results by using the Printer Friendly Format d benefit limitations.
Active Member Number Date		Nember Name BRIAN	Effective Dates	Subgroup	Benefit	Client Number	Network Name

There are four sections on this page:

- 1. **Member** section lists the member and dependent information and has links to view additional information in the upper-right corner.
- 2. Eligibility Information section lists the plan for this member.
- 3. **Primary Care Dentist** section lists the Primary Care Dentist for the member on Capitation Plans. **Other Coverage** section lists out any coordination of benefit information.
- 4. User Account Information section user information listed if they are a portal user.

Client:						
Members						
Select Member Name		Relationship		Member Number		
► BRIAN						
BRIAN					🥜 Benefit Maintenance 🔍 View Benefit Maxir	mums 🔍 View Provider Directory
Member Number						
Date Of Birth						
Gender						
Address						
						Q View Eligibility History
Eligibility Information						
Subgroup		Coverage Level Code	Benefit Effective Date	Termination Date	Paid Through Date	Print Temporary ID Card
		Enrollee Only	01/01/2020			Print Temporary ID Card
Primary Care Dentist						
Dentist/Office Name			Provider Type	Network Name	Dentist Effective Date	
			No Results Found			
Other Coverage						
LOB Coverage Type	COB Code	Effective Dates	Insurer Name	Insurer Payment Order	ID Number	Policy No
			No Results Found			
User Account Information						
						Q View Requests
Confirmation Number		Date Submitted				
L			No Results Found			

#### View a Member's Benefit Maximum

If a member has benefit maximums the Benefit Maximum section of the portal allows you to:

- View a member's maximum limit
- View the amount of dollars that have accumulated and been applied toward a member's maximum
- View the benefit maximum remaining balance for a member NOTE: This section will be blank if the member does not have a maximum.

To view a member's benefit maximum, you must be at the **Member Detail** page. The **Member Detail** page can be accessed from any menu option that allows a member search.

- 1. Access the Member Detail page by searching for the member through any menu option that performs a member search (i.e. Member Eligibility Search).
- 2. From the Member Detail page, click View Benefit Maximums. The Benefit Maximums page will display.

Client:		
Members		
Select Member Name	Relationship	Member Number
→ BRIAN		
BRIAN	L	🥖 Benefit Maintenance 🎗 View Benefit Maximums
Member Number		
Date Of Birth		
Gender		
Address		

The Benefit Maximum page has three sections:

- Search
- Member Information
- Accumulator

Search								
Service Date 01/13/2023 (MM/DD/YYYY)								
Client Name								
Benefit 🚺 💌								
		Search						
Member Information								
Member Name BRIAN								
Accumulator								
								Download File
Client Name: Benefit		Member Numb	er: HPL00843486					
Туре	Level	Network	Benefit Period	Period	Unit	Limit	Applied	Remaining
Deductible - 02 - Basic,03 - Major,Alveoloplasty,Consultations,	Individual		Years		Dollars	\$50.00	\$.00	\$50.00
Deductible - 02 - Basic, 03 - Major, Alveoloplasty, Consultations,	Family		Years		Dollars	\$150.00	\$.00	\$150.00
Maximum - 01 - Preventive,02 - Basic,03 - Major,Alveoloplast	Individual		Years		Dollars	\$1,000.00	\$.00	\$1,000.00
		Done						К

The Search section allows you to perform a search on this member if the member is in more than one plan with a benefit maximum. To search for additional maximums/accumulator information for this member in another plan:

- In the Service Date field, enter the date of service which you would like to see the member's benefit maximum information. You can enter the information or click on to use the calendar feature.
- 2. In the **Client Name** field, use the v drop-down arrow to select the members additional plan name.
- 3. In the **Benefit** field, use the v drop-down arrow to select the members benefit accumulator.
- 4. Click Search. The Accumulator section will show the information provided for the member's additional plan.

Search	
Service Date	01/13/2023 (MM/DD/YYYY)
Client Name	▼
Benefit	✓

The Member Information section shows the member name.

Member Information	
Member Name	BRIAN

The Accumulator section provides all the plan benefit maximum information.

Accumulator								
								📋 Download File
Client Name: Benefit		Member N	umber: HPL00843486					
Туре	Level	Network	Benefit Period	Period	Unit	Limit	Applied	Remaining
Deductible - 02 - Basic,03 - Major,Alveoloplasty,Consultations,	Individual		Years	-	Dollars	\$50.00	\$.00	\$50.00
Deductible - 02 - Basic,03 - Major,Alveoloplasty,Consultations,	Family		Years	-	Dollars	\$150.00	\$.00	\$150.00
Maximum - 01 - Preventive,02 - Basic,03 - Major,Alveoloplast	Individual		Years	-	Dollars	\$1,000.00	\$.00	\$1,000.00
		Done						

Column Heading	Description
Туре	<ul><li>The type of benefit:</li><li>Out of Pocket Maximum</li><li>Lifetime Maximum</li><li>Deductable</li></ul>
Level	Level of member coverage: <ul> <li>Individual</li> <li>Family</li> </ul>
Network	<ul> <li>The network where the benefit type is applied:</li> <li>In Network</li> <li>Out of Network</li> <li>All Networks</li> </ul>
Benefit Period	<ul><li>Time period for the maximum benefit:</li><li>Annual</li><li>Quarterly</li><li>Lifetime based on time period</li></ul>
Period	The date range for the benefit maximum/accumulator.
Unit	The form of currency.
Limit	The total amount the member is entitled to per period qualifier.
Applied	The total amount used against the benefit limit amount from the current period.
Remaining	The amount of maximum rolled over from the previous period.

5. When you have finished viewing the benefit maximum information for the member, click **Done** to return to the **Member Detail** page.

#### Find a Dentist for This Member

1. In the **Member** section of the **Member Detail** page, click the **View Provider Directory** link. The **Find a Dentist** page appears with the information for this member pre-populated. For more information on finding a dentist, see "Finding a Dentist".

Client:						
Members						
Select Member Name		Relationship		Member Number		
<ul> <li>BRIAN</li> </ul>						
BRIAN					🥖 Benefit Maintenance 🔍 View Benefit	Maximums 🔍 View Provider Directory
Member Number						
Date Of Birth						
Gender						
Address						
						Q View Eligibility History
Eligibility Information						<b>_</b> ,
Subgroup		Coverage Level Code	Benefit Effective Date	Termination Date	Paid Through Date	Print Temporary ID Card
		Enrollee Only	01/01/2020			Print Temporary ID Card
Primary Care Dentist						
Dentist/Office Name			Provider Type	Network Name	Dentist Effective Date	
			No Results Found			
Other Coverage						
LOB Coverage Type	COB	Code Effective Dates	Insurer Name	Insurer Payment Order	ID Number	Policy No
			No Results Found			
User Account Information						
						🔍 View Requests
Confirmation Number		Date Submitt				
			No Results Found			

#### **Tools Menu**

The **Tools** menu on the left side of the page contains the following menu items:

- Tools
- User Profile
- Inbox
- Contact DCPG
- User Profile

This menu item allows you to view your user information and change your name, password, security question, and email address.

Inbox

This menu item opens your Inbox page where you can view any messages sent to you.

Contact DCPG

This menu item opens the **Contact DCPG** page where you can send secure messages to DentaQuest.

#### Viewing the User Profile

The **Tools > User Profile** menu item allows you to access your **User Profile** page and view and update your user information. You can change your name, password and email address on this page

#### **Edit Your User Profile**

1. Click the **Tools > User Profile** menu item.

Tools
User Profile
Inbox
Contact DCPG

- 2. Edit any information you want to update:
  - To update your name, edit the name fields in the Personal Information section.
  - To change your password, type the old password into the Old Password field in the Change Password section, type a new password into the New Password field, and then type the new password into the Confirm New Password field.

NOTE: Your password needs to be at least 10 characters and contain at least one upper case, one lower case and one number and one special character. You cannot use the following special characters: (; \ { } [] " % ~ \* : ). You are prompted to change your password every 60 days and cannot re-use any of the last ten passwords you have used.

- To change your email address, type your new email address into the **Email** field in the **Email Address** section.
- 3. To save your changes and return to the Homepage, click the Submit button.

				User Profile
*=Required Fields				
Personal Information				
User First Name*		0		
Middle Name			9	
User Last Name*			8	
Change Password				
	If no text is entered in this section, your	password will remain unchanged.		
New Password	3			
Confirm New Password	2			
Email Address				
Email		(	3	
Confirm Email		(	8	
Security Question				
=Required Fields				
Preferences				
Preference				
Accept notification emails				
Allow health plan to login to the portal as yourse	off to better assist and support you.			

#### **Contacting DCPG**

The **Tools > Contact DCPG** menu item allows you to view the **Contact DCPG** page and send secure messages to DentaQuest.

NOTE: All communication via the portal is secure from a HIPAA/PHI standpoint.

Tools
User Profile
Inbox Contact DCPG

Contact the Health Plan This page enables you to send secure messages to DentaQuest. Select the type of message from the dropdown menu and type your question, comment or suggestion in the Description text box. If desired, add an attachment, claim, member or provider record to your message. Clicking submit sends the message.						
Message						
Your Name						
Message Type						
Description						
Member Name	Member Number Member Search 🍭 Clear Memb					
Attachment						
	Upload View Remove Atlachment					
*=Required Fields	Submit Cancel					

#### Send a Secure Message to DCPG

#### NOTE: Required fields are marked with a red asterisk (\*).

1. Select the type of inquiry you want to make from the **Message Type** drop-down list.

Home This page enables you to send secure messages *=Required Fields	Conta to DentaQuest. Select the type of message from the dropdown menu and type your question, comment or	t the Health Plan suggestion in the Description text box. If desired, add an atta	chment, claim, member or provider record to your message. Clic	king submit sends the message.
Message				
Your Name				
Message Type*	Card Request			
Member Name	, "	Member Number	Member Search 🚳	Clear Memb
		wender wunder	member search 🥁	Clear Memo
Attachment	A Marco Barrow Machined			
	ad View Remove Attachment			
*=Required Fields		Submit Cancel		

- 2. Type your question or comment in the Description text box.
- 3. You can add an attachment, a claim/pre-authorization, a member or a provider record to your message.

#### To add a file attachment:

NOTE: You can only have one file attachment per message.

a. Click the **Upload** link in the **Attachment** section.

Home	
This page enables you to send secure mes *=Required Fields	sages to $DentaQuest.$ Select the type of message from the dropdown menu and type your q
Message	
Your Name	
Message Type*	✓ ? ID Card Request
Description*	
Member Name	
Attachment	Upload View Remove Attachment
*=Required Fields	

b. In the Upload Attachment page that appears, click Browse.

Home	Upload Attachment
<ul> <li>Click "Browse" to locate and select an attachment from your computer files. Then click "Submit".</li> <li>These types of attachment formats are compatible for uploading: <ul> <li>PiDF (pdf)</li> <li>Word Documents (doc)</li> <li>Orthocad (3dm)</li> <li>Excel (xb)</li> <li>Zipped Files (zb)</li> <li>Apped Files (zb)</li> <li>Comma Separated File (csv)</li> </ul> </li> <li>Attachment names cannot be longer than 60 characters</li> <li>Attachment names cannot be longer than 60 characters such as "&amp;"%\$\$#@it</li> <li>Attachment names cannot be longer than 60 characters</li> <li>Attachment names cannot be longer than 60 characters</li> <li>Attachment names cannot be longer than 60 characters</li> <li>Attachment names cannot be longer than 50 characters</li> <li>Attachment names cannot be longer than 60 characters</li> <li>Attachment names cannot be longer than 50 characters</li> <li>Attachment names cannot be longer than 50 characters</li> <li>Attachment names cannot be longer than 50 characters</li> </ul>	
*=Required Fields	
Upload	
File Name* Choose File No file chosen	
Submit Cancel	Ş

c. Click the **Submit** button to upload the file you selected. You can click the **View** link to view the attachment or click the **Remove Attachment** link to remove the attachment.

#### To add a member:

NOTE: You can only add one member per message.

a. Click the Search magnifier icon in the Member Number section.

Member Number Member Search 🛞
-------------------------------

- b. On the **Member Eligibility Search** page that appears, search for and select the member you want to add to this message.
- c. To remove a member, click the **Clear Member** button.
- Click the Submit button to send the message.
   NOTE: DCPG routes your message to the appropriate department based on the Message Type.

#### **Using Your Inbox**

The **Tools > Inbox** menu item on the left side of the page allows you to open the **Inbox** page and to view any messages sent to you by DentaQuest.

Tools	
User Profile	
Inbox	
Contact DCPG	

NOTE: Most messages sent to you from DentaQuest are in response to messages you sent to DCPG using the Contact DCPG page. For more information, see "Contacting DCPG" on page 13.

If you have new messages in your Inbox, you can also click the Inbox link in the upper-right corner of the Message Center that appears on your Homepage to open the Inbox page.

NOTE: All communication via the portal is secure from a HIPAA/PHI standpoint.

Home Inbox	
This page allows you to view a list of messages in your inbox. Click the message subject link to display the actual message. To narrow the list, enter a subject and/or date range and click search. To view a list of sent messages, click the sent messages link. To view a list of defined contacts, click the view contacts link. To delete a message click its delete link.	the deleted messages link. To
Search	
l c	Sent Items 🔓 Deleted Items
Subject	
Date Range to Toy (MMDD/YYYY)	
Search	
Results	
Entry User 🖞 Subject Entry Date	Delete
No Results Found	

Use your **Inbox** to read and manage your messages. You can navigate between the **Inbox**, **Sent Items**, and **Deleted Items** using the links in the upper-right corner of the **Search** section.

- To display a message, click the **Subject** link for that message.
- To delete a message, click the **Delete** link for that message.
- To display the messages you have sent, click the Sent Items link.
- To display the messages you have deleted, click the **Deleted Items** link.

NOTE: Do not delete messages from the Deleted Items. This will permanently delete them so that they are un-retrievable.

#### Search Your Messages

- 1. Type a subject into the **Subject** field in the **Search** section, or type a date range into **Date Range** fields (or use the pop-up calendars).
- 2. Click the **Search** button.

The messages in the **Results** section are narrowed down according to your search criteria.

Search					
Subject					
Date Range	to		₩ (MM/DD/YYYY)		
					Search
Results					
Entry User	Û	Subject			
				No Results Found	

#### View and/or Delete a Message

- 1. Click **Inbox** under the Tools menu to view your messages.
- 2. If necessary, use the **Search** section on your **Inbox** page to find the message you want to view.
- 3. Click the **Subject** link for the message you want to view. The **View Message** page appears.
  - To view details related to the message you sent to DentaQuest, click the **View Detail** link.
  - To view an attachment, click the **Download** link for that attachment.
  - To remove the selected message, click **Delete**.
  - In the dialog that appears, click **OK** to delete the message or **Cancel** to return to the **View Message** page for that message.

DentaQu	est	Client
Welcome		Home   Son Or
Administration	tione View Message	
Online Enrollment Billing & Payment	This page above you to view a quick summary of the message	
Tools	Subject information	
User Profile     Inbox		tibax.
Inbox     Contact DCPG	Fom To Dele 0/96/023 19 22 9 AM	
	Subject Your Inquiry Status	
	Year Code         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An Issee Resolute)         Image: 72 (20 An Issee Resolute)           Image: 72 (20 An IsseeR	
	reposit with the information groups. Plase include the members want and and endroging our same as did and shaft for the employee seeding the case. Thank you, CCPO Set Berick Boyers and Thank you, CCPO Set	
	Attachments	
	File Name Download	
	Delete	

• Use the breadcrumb trail to return to your **Inbox**.

## **OTHER HOMEPAGE ITEMS**

#### Using the Event Calendar

- 1. Click the **Event Calendar** link on the right side of your **Homepage** to display the Event Calendar and view any upcoming event information that DentaQuest has posted.
- 2. To view details for an event, click the **Day Number** link to open the **Day Events** page, which lists the details for any events that DentaQuest has set up.

Home Event Calendar						
Please click on the date (the actual date number within the calendar box) for a link to get more information.						
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
1	2	3	4	5	8	7
8	0	10	11	12	13	14
15	18	17	18	10	20	21
22	23	24	25	28	27	28
20	30	31				

3. Use the breadcrumb trail to return to the Event Calendar.

#### **Viewing Related Documents**

NOTE: You can have DentaQuest post secure documents or external URL links to information that you want your users to be able to access. Client and Administration user manuals can also be found in the Related Documents section.

- 1. Click the **Related Documents** link on the right side of your **Homepage** to display the **Document List** page. This list contains any client documents or URL links that DentaQuest has posted. It will also include user manuals for the web
  - 📑 Items with this symbol are secure documents that you can download and save.
  - 🚺 Items with this symbol are URL links to documents (or information) on external sites. The document or website opens in a new browser window.
- 2. To search for a document, enter the **Title** or **Description**, select a file type from the **File Detail Category** drop-down list, and then click the **Search** button.
- 3. To download and display a document or open a URL link, click the title for that document or link.

Home Document List						
Search	This page allows you to access and download documents. You can sort the list by clicking on the headers. Clicking the Document icon opens up the document. Search					
Titl Descriptio		3				
File Detail Categor						
Date Range From	n <b>To t</b> o	(MM/DD/YYYY)	Search			
					📋 Download File	
Results						
File Title	Date	File Detail Category	No Results Found	Description	N	