

# Benefits Manager Guide for Group Portals



Thank you for choosing The Dental Care Plus Group (DCPG) for your dental benefits needs. As your company's benefits manager, you have access to two group portals brought to you by DCPG: the **billing portal** and the **enrollment portal**. These portals have been created to assist in taking care of your benefit administration needs quickly and efficiently.

This guide includes details about the billing and enrollment portals to help you get started as well as help you effectively navigate the portals. If you have any questions or need additional information, please contact your DCPG enrollment and billing specialist at **(800) 367-9466** or **(513) 554-1100.** 



## Content

Billing Portal Overview	
Change Password	5
View Current and Past Invoices	6
Download and Print Invoices	
Invoice Errors	7
Logging Out	7
Enrollment Portal Overview	
Access to the Portal	
Add a New Subscriber	10
Edit an Existing Subscriber	
Terminate an Existing Subscriber	
Add or Terminate a Dependent	
Reinstate a Terminated Subscriber	
Request ID Cards	13
Access Secure Messaging	14
Logging Out	15
Contact Us/Disclosure	



## **Billing Portal**

#### **Overview**

As part of the group implementation process, you have been enrolled in DCPG's online billing system. Expect to receive an email from your enrollment and billing specialist with a link to the billing portal, along with a unique username and temporary password. If your company has multiple locations that receive their own invoices, you will receive multiple emails, each including the same link (and the same username and password). You will be able to access the billing portal after your first invoice has been created.

*Please note:* If you are signed up for the enrollment portal as well, your login information will stay the same and be verified through an email from your enrollment and billing specialist.

The Dental Care PUS GROUP	Visit Dentakareska.com   Contact Ua   Privacy Policy
User Name: Password:	Submit
Copyright @ 2010 Dental Care Plus Gro	ap, Inc. All rights reserved.



#### Change password

Upon logging in to the billing portal for the first time, we recommend changing your temporary password using the "Change password" option under the User Profile tab. Please keep in mind that changes made to your password via the billing portal will also apply to the enrollment portal (if you are registered for both).

The Dental Care PUS GROUP	Vait Dentak areptus.com   Contact Us   Privacy Policy   Locoud
Back to billing	
PASSWORD	
All fields are required Please change your password to a value you wil contain your name. Current Password:	I remember. Your new password must be at least eight characters in length, must contain at least one upper case letter, one lower case letter and one number. The password may not
New Password:	
Confirm New Password:	
Submit	Copyright © 2016 Dental Care Plus Group, Inc. All rights reserved.



#### Invoices

*View current and past invoices* – Each month you will receive an email alerting you that a new invoice is ready for viewing (typically around the 15th of each month). Simply log in to the portal and access invoices, by date, from the drop-down menu. You can view invoices for the previous 12 months.

The Dental Care PLUS GROUP	Viex Dentels areadwill com 1 Sontect Vie 1 Polyaciy Policy 1 Lopost	
* You may view invoices for the pr * Adobe Reader is required to vie	evious 12 months. w or print the file in PDF format. If you do not have Adobe Reader installed, please visit <u>Adobe Reader</u> to download.	
Please Pick a Group to View: Pick Invoice Date:		
	Export * View and export invoices in PDF format Change Password	
If you have questions about an i	voice, please contact your DCPG billing specialist at the phone/email on your invoice.	
	Copyright ⊕ 2016 Dental Care Plus Group, Inc. All rights reserved.	

**Download and print invoices** – Once you have selected an invoice from the desired timeframe, click the "Export" button to download a printable PDF version.



*Invoice errors* – If you notice a potential error on an invoice or have any questions, please contact your enrollment and billing specialist at the phone or email listed on your invoice(s).

EASE PAY TOTAL AMOUNT DUE						
IRRENT PREMIUM SUMMARY	INDIV	<u>EMP + 1</u>	EMP + D	EMP + S	FAMILY	TOTAL
If you notice a potential error of	n an invoico d	or havo any quo	stions, ploaso co	ntact your onroll	mont and billing	spocialist
	at the p	none or email li	sted on your invo	NCe(s).		
			WHEN SENDING P			
		SECTION BELOW				

#### Logging out

Please remember to log out of the billing portal when you are done to help ensure your sessions are secure.

The Dental Care Plus Group	Mill Dentalizanska som 1 ContactUs 1 Phones Policy 1
	You have successfully logged out. User Name: Password: Submt_
	Copyright @ 2016 Dental Care Plus Oroug, Inc. All rights reserved.



## **Enrollment Portal**

#### Overview

DCPG's enrollment portal allows for simple, quick changes and updates to your group's enrollment information. Since designated group administrators can access the enrollment portal online at any time, updates are in real time and can be made immediately. This guide highlights several tasks available in the enrollment portal including adding or terminating subscribers, making address changes and requesting ID cards.

The Dental Care PLUS GROUP	Visit Dentalcareplus.com   Contact Us   Privacy Policy
User Name: Password:	Ecrool Password?
Internet Explorer 10 Compatil	Submit bility View Settings icon. If you do not see the menu bar (File, Edit, View etc.), press the Alt key and the menu
bar will appear. 2. From the Tools menu, choose "Compared on the Tools menu, choose "Compared on the Tools menu, choose "Compared on the top of top of the top of top of the top of to	
4. Click "Close" to save your changes.	
Co	pyright © 2016 Dental Care Plus, Inc. All rights reserved.



#### Access to the portal

Unlike the billing portal, DCPG's enrollment portal is optional and users must sign up for access. To enroll, you need to complete and submit DCPG's Online Account Access Application.

This form can be found on DCPG's website at DentalCarePlus.com/employers/group-information. In addition, you may also contact your enrollment and billing specialist to request a copy. Any new enrollment portal user who is not the current group administrator will require written permission from the company through the form.

Online Account A	ccess A	Application
CPG requires one person to be designated as the primary a		Internal Use Only
nline billing access. This person will receive involces. The pri so has the option of accessing online enrolment information. Ad		Group Number:
so has the option of accessing online enrollment information. Ad our broker, can be given access to your billing and/or enrollment i		OE Date:
sers are optional.		Waiting Period:
Ince you have designated your primary (and any optional) user(s),		Enrollment Specialist:
's easy to access your billing and entoliment information through- inline billing gives the user access to current and past invoices. Or reamlines record keeping and allows the user to make real-time e	nine enrollment	
Primary Authorized User* - Required		
This user is required and will receive invoices.		
Company Name (please do not abbreviate)		
Primary Contact Name	Primary Contact Email /	Address
Add online enrollment access?  Yes No		
User 1 Name Online Billing Access Online Enrollment	User 1 Email Address	
User 2 Namo	User 2 Email Address	
Online Billing Access Online Enrolment		
Broker Authorization - Optional		
We need permission to grant your broker access to your onlin your broker access to this information through the DCPG web		ent information. Would you like to give
Type: I want to allow my broker to have access to my in	nformation:	
Online Billing Access (will receive monthly billing email	s) Online Enrollmer	nt.
No, I do not give permission for my broker to have ac	cess to my informatio	in.
Broker First and Last Name	Broker Company Name	
Broker Email Address		
Authorized Signature of Company Representative (REQUIRED)	Date	
		The Dental Care PLUS GROUP The plus is service.
intal insurance plans are issued by Dental Care Plus, Inc., located at 100 Crowne Point Plan	e, Cincinnati, OH 45241. Domicik	K ONIO, NAIC NO. 96265. REX 09-15

The completed form can be submitted to your enrollment and billing specialist. Once processed, new enrollment portal users should expect to receive an email from their enrollment and billing specialist with a link to the enrollment portal, along with a username and temporary password. Important to keep in mind: If the user is already signed up for the billing portal, their login information will be the same and the temporary password will not be included. Otherwise, they will be directed to change this temporary password upon first login.

*Please note:* Any changes to enrollment cannot be made until your group's effective date.



#### Add a new subscriber

The Dental Care		
PLUS GROUP		Visit Dentalcareplus.com   Contact Us   Privacy Policy   Loquut
Home Fnrollment	Messaging Liser Profile	
ADD SUBSCRIBER		Subscriber > Dependents > Verify > Confirmation
	you through the process of adding ependent entry page and go imme	g a new subscriber along with any eligible dependents. Single coverage ediately to the verification page.
Group.		Payroll Office *
Social Security Number *	Qualifying Event *	
Format: 123-45-6789		
Last Name *	First Nar	me * MI
Address *	State *	Zp*
		v Format: 45201-1234
Home Phone *	Work Phone	Sex * Date of Birth *
Format: 513-123-4567	Format: 513-123-4567	Format: mmiddlyyyy
Employment Date *	Coverage *	
Continue Cancel		
	Copyright © 2016 Dental	l Care Plus, Inc. All rights reserved.

From the home page, select your group name. Or you can select the "Enrollment" heading in the navigation bar. Once you are on the page with your subscriber list, click on the "Add Subscriber" box and follow the steps listed. You will need the newly added subscriber's Social Security number, employment date, date of birth, home address and other basic information. If the subscriber has dependents, you will be able to add them as well by filling out the required information.

*Note:* COBRA members and over-age dependents cannot be verified through the enrollment portal and will result in an error message. Copies of completed forms through COBRA or completed DCPG enrollment forms with "COBRA" indicated at the bottom can be faxed to (513) 618-3882.



#### Edit an existing subscriber

From your subscriber list, simply click on the desired subscriber's name and make any necessary changes to their enrollment status (including adding or terminating dependents), name, date of birth, address and more.

#### Terminate an existing subscriber

From your subscriber list, place a check next to the name of the subscriber(s) you wish to terminate and select "Terminate Checked Subscribers." You will need to select the qualifying event for the termination and the benefits end date, then verify the termination. Keep in mind that when you terminate a subscriber, you will also be terminating their dependents. You will still be able to see terminated members and termination dates for future reference.

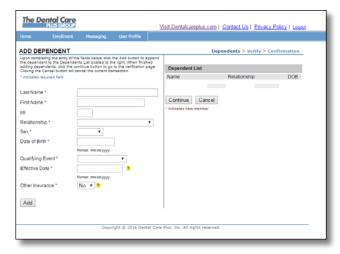
*Note:* While COBRA members cannot be added through the enrollment portal, they can be terminated.

The D	ental Care PLUS GROUP			Visit Dentalcareplus.com   Contact Us   Privacy Policy   Locout
Home	Enrollment	Messaging	User Profile	
TERM S	UBSCRIBER			Term > Verify > Confirmation
Name				
HPL ID:			Group:	
Coverage	Eamily		Payroll:	
Qualifying	Event *		efits End *	
Continue	Cancel			
		Сору	right © 2016 Dentai	Care Plus, Inc. All rights reserved.



#### Add or terminate a dependent

From your subscriber list, simply click on the desired subscriber's name. From there you can select "Add Dependent" or "Term Dependent," among other things. To add a dependent, you will need some basic information including the dependent's name, date of birth, effective date and relationship to the subscriber. You will also need to select the qualifying event for the addition. To terminate a dependent, you will be asked to select the qualifying event for the termination as well as the benefits end date.



#### Reinstate a terminated subscriber

To reinstate a terminated subscriber, please contact your DCPG enrollment and billing specialist. They will be able to help reinstate the subscriber, as well as any dependents.



#### **Request ID cards**

From your subscriber list, click on the name of the subscriber for whom you wish to request ID cards. Select "Request ID Card" in the maintenance options box. You will need to verify the subscriber's home address before submitting the request. Once submitted, you will see a message confirming DCPG's receipt of your request. Subscribers should expect to receive their new ID card in the mail within 7-10 business days.

ome	Enrollment	Messaging	User Profile							
UBSC	RIBER MAINTE	ENANCE				Retu	rn to Enrollm	ent Maintenance	<u>e</u>	
Name Address City, Stat Phone HPL ID: Age: Sox: Birth:	e, Zip 00000000000 46 M 0/00/0000		Group: Payroll: Coverag Employn Effective Term:	Nar e: Far nont: 7/1	me of Group me of Group mily /1996 //2001		Add De Change Change Reques Term St	ance Options pendent Name/DOB Address tilD Card ubscriber opendent		
	Dependent		Relation	Sex	Effective	Term	Age	Birth	1	
6.1							4.1		6 H	
									- I	



#### Access secure messaging

While you are always welcome to email or call your DCPG enrollment and billing specialist, secure messaging is a great way to request assistance with updating enrollment information as well as the preferred method for sending Personal Health Information (PHI). Secure messaging is available through the enrollment portal by selecting "Messaging" on the navigation bar. There you can access open messages, closed messages or you can choose to send a message. Messages are typically responded to within 1-2 business days.

Home	Enrollment	Messaging	User Profile		
	MESSAGE				
SENDAI	IESSAGE				
* Indicates re To:		Care Plus Group			
From:	The Dentar C	are Plus Group			
Category *		•			
Subject*					
Message *					
Message *					
Message *					
Message *					
Message *					
Message *					
Message *					
Message *					
Message *					
	i Salari a fi	e then click atta	ch		
Message *		le then click atta cel, PDF and Te		nly accepted files types. Files cannot exceed	.×
Attachmen	NOTE: EX	cel, PDF and Te			<i>В</i> 15МВ.
Attachmen		cel, PDF and Te		nly accepted files types. Files cannot exceed Attach	I SMB.
Attachmen	NOTE: EX	cel, PDF and Te			6 1 5MB.
Attachmen	NOTE: Ex	cel, PDF and Te			5MB.
Attachmen Choose	NOTE: Ex	cel, PDF and Te			15МВ.



#### Logging out

Please remember to log out of the enrollment portal to help ensure your sessions are secure.

The Dental Care PLUS GROUP	Visit Dentalcareplus.com   Contact Us   Privacy Policy	
User Name: Password: [	You have successfully logged out.	Forgot Password2
	Submit	
Internet Explorer 10 Compatibility View Settings		
1. In Internet Explorer 10, select the Tools icon. If you do not see the menu bar (File, Edit, View etc.), press the Alt key and the menu bar will appear.		
2. From the Tools menu, choos	e "Compatibility View settings."	
<ol><li>In the dialog box, type dentalcareplus.com in the "Add this website" field and then click "Add."</li></ol>		
4. Click "Close" to save your changes.		
Copyright © 2016 Dental Care Plus, Inc. All rights reserved.		



### Visit **DentalCarePlus.com**

to access DCPG's group portals. For more information or assistance with the portals, contact your enrollment and billing specialist at

## (800) 367-9466 or (513) 554-1100.

Dental insurance plans are issued by Dental Care Plus, Inc., located at 100 Crowne Point Place, Cincinnati, OH 45241. Domicile: Ohio. NAIC No. 96265.