

Job Aid – Add a Dependent

1. From the **Member Benefit Maintenance** screen, click **Add Dependent**. The **Add Dependent** section will appear.



You cannot add a dependent unless the member is already active in the portal. If it has been less than 24 hours since you added the member, please check back in 24 hours.

Home > Member List > Member Detail > Member Detail

Member Benefit Maintenance

This page has options for you to edit a member's information, add dependents, terminate coverage and more. Every transaction will bring you to a review screen prior to submitting. When reviewing any changes, click the Back button to return to the previous page and edit information appearing incorrectly on the Review Page.

Service Date 05/18/2010
 Client Name ABC Corporation 0012347401

Members						
View Member Information Edit Address Edit Member Information Add Dependent Terminate Coverage Change Benefit Selection						
Member Name	Relationship	Member Number	DOB	Gender	Apply to	
Smith, John	Self	123456789	11/10/1959	UNKNOWN	<input checked="" type="checkbox"/>	
Smith, Jane	Spouse	123456789	07/07/1960	UNKNOWN	<input type="checkbox"/>	
Smith, Robert	Child	123456789	10/03/1991	UNKNOWN	<input type="checkbox"/>	
Smith, Jessie	Child	123456789	03/13/1994	UNKNOWN	<input type="checkbox"/>	
Smith, Sam	Child	123456789	01/30/2002	UNKNOWN	<input type="checkbox"/>	

View Member Information

Member Name	John Smith	Relationship	Self
Member Number	123456789	Student Status Code	Not a Student
DOB	11/10/1959	Disabled	N
Gender	UNKNOWN		
Address			

2. In the **Personal Info** section, enter the following information:
 - a. Enter the dependent’s first name in the **First Name** field.
 - b. Enter the middle initial in the **Middle Initial** field.
 - c. Enter the last name in the **Last Name** field.
 - d. Enter the date of birth for the dependent in the **DOB** field.
 - e. Select the gender from the **Gender Code** drop-down list.
 - f. Select the relationship from the **Relationship Code** drop-down list.
 - g. If the dependent is over 18, select the student status from the **Student Status Code** drop-down list.
 - h. If the dependent is disabled, click the **Disabled** checkbox.
3. In the **Available Subgroups** section, click the **Select** box and enter an effective date in the **Benefit Effective Date** field.
4. If you need to add another dependent, click **Add Another Dependent**. Otherwise, click **Review** to save the changes and return to the **View Member Information** screen.

Add Dependent

You will be given the opportunity to review any changes prior to submitting them.

Added Dependents

Edit	Delete	Member Name	Relationship	Date Of Birth	Gender
<div style="border: 1px solid #ccc; padding: 5px;"> <p>Personal Info</p> <p>First Name:* <input type="text"/></p> <p>Middle Initial <input type="text"/></p> <p>Last Name:* <input type="text"/></p> <p>DOB:* <input type="text"/></p> <p style="text-align: right;">Gender Code:* <input type="text"/></p> <p style="text-align: right;">Relationship Code:* <input type="text"/></p> <p style="text-align: right;">Student Status Code <input type="text"/></p> <p style="text-align: right;"><input type="checkbox"/> Disabled</p> </div>					

Available Subgroups

Subgroup	Subgroup No	Line Of Business No	Select	Benefit Effective Date*
ACME CORPORATION	0000009901	DENTAL	<input type="checkbox"/>	<input type="text"/>

Cancel Request
Review
Add Another Dependent